

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

TRIAXX PRIME CDO 2006-1 LTD., et al.,

Plaintiffs,

v.

BANK OF AMERICA CORP., et al.,

Defendants.

No. 14-Civ-00146-NRB

MDL No. 2262

ECF Case

**CORPORATE
DISCLOSURE STATEMENT
OF THE BANK OF TOKYO-
MITSUBISHI UFJ, LTD.**

Pursuant to Federal Rule of Civil Procedure 7.1, defendant The Bank of Tokyo-Mitsubishi UFJ, Ltd. is a wholly owned subsidiary of Mitsubishi UFJ Financial Group, Inc. (“MUFG”). MUFG is a publicly held corporation; no publicly held company owns 10% or more of MUFG’s stock.

Dated: Washington, D.C.
November 4, 2014

Respectfully submitted,

s/ Daryl A. Libow

Daryl A. Libow
SULLIVAN & CROMWELL LLP
1700 New York Avenue, N.W.
Suite 700
Washington, D.C. 20006-5866
libowd@sullcrom.com
Tel: (202) 956-7650
Fax: (202) 956-6973

Attorneys for The Bank of Tokyo-Mitsubishi UFJ, Ltd.